

Shepherds ISA

Example ISA returns

Assuming 5% p.a. Growth			
Initial Amount	Year		
	5	10	15
£500	£570	£680	£810
£1,000	£1,150	£1,360	£1,620
£2,000	£2,300	£2,730	£3,250
£3,000	£3,450	£4,100	£4,870
£4,000	£4,600	£5,470	£6,500
£5,000	£5,760	£6,840	£8,120
£7,200	£8,290	£9,850	£11,700
£10,000	£11,520	£13,680	£16,250
£10,200	£11,750	£13,950	£16,570

Assuming 7% p.a. Growth			
Initial Amount	Year		
	5	10	15
£500	£630	£820	£1,080
£1,000	£1,260	£1,650	£2,160
£2,000	£2,530	£3,310	£4,330
£3,000	£3,800	£4,970	£6,490
£4,000	£5,070	£6,620	£8,660
£5,000	£6,330	£8,280	£10,820
£7,200	£9,120	£11,920	£15,590
£10,000	£12,670	£16,560	£21,650
£10,200	£12,930	£16,900	£22,080

Assuming 9% p.a. Growth			
Initial Amount	Year		
	5	10	15
£500	£690	£990	£1,430
£1,000	£1,390	£1,990	£2,870
£2,000	£2,780	£3,990	£5,740
£3,000	£4,170	£5,990	£8,610
£4,000	£5,570	£7,990	£11,480
£5,000	£6,960	£9,990	£14,350
£7,200	£10,020	£14,390	£20,660
£10,000	£13,920	£19,990	£28,700
£10,200	£14,200	£20,390	£29,270

■ Please note these figures are examples and are not guaranteed - they are not minimum or maximum amounts.

■ What you get back depends on how your investment grows.

■ You could get back more or less than the figures shown in the examples.

The Shepherds Friendly Society Limited

Registered Office: Shepherds House, Stockport Road, Cheadle, Cheshire SK8 2AA

Tel: 0161 428 1212 Fax: 0161 428 3666 Email: save@shepherdsfriendly.co.uk Web: www.shepherds.co.uk

THE SHEPHERDS FRIENDLY SOCIETY IS INCORPORATED UNDER THE 1992 FRIENDLY SOCIETIES ACT NO.240F. AUTHORISED AND REGULATED BY THE FINANCIAL SERVICES AUTHORITY.

The Head office and Registered office of The Shepherds Friendly Society is based in the United Kingdom