

Shepherds Registered Contact Application

This application enables a person with parental responsibility to apply to be the Registered Contact of a child's Junior ISA. Please complete **IN BLOCK CAPITALS** and return this form to Shepherds Friendly, Shepherds House, Stockport Road, Cheadle, Cheshire, SK8 2AA.

A Applicant's details

1 Mr/ Mrs/ Ms / Miss / Other 2 Male Female 3 Date of Birth

4 Forename(s) 5 Surname

6 Address

Postcode

7 Telephone No. **(Home)** Telephone No. **(Mobile)**

B Child's details

I APPLY TO BECOME THE REGISTERED CONTACT FOR THE JUNIOR ISA OF:

1 Forename(s) 2 Surname

3 Date of birth 4 Male Female

5 Address

Postcode

6 National Insurance (NI) Number? (if your child has one)

Tick this box if you are applying because you have adopted the child named above.

C Declaration

I give Shepherds Friendly my explicit consent to use my personal data (including sensitive data) to process my application in accordance with Data Protection Act 1998. I confirm that to the best of my knowledge and belief all information provided in my application is true and complete, and any changes in such information will be notified in writing.

I declare that:

- I am the child/I have parental responsibility for the child
- I will be the Registered Contact for the Junior ISA
- I am 16 years of age or over
- I agree to Junior ISA Terms and Conditions.

I authorise Shepherds Friendly

- To hold the HM Revenue and Customs contributions, subscriptions, Junior ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and
- To make on the child's behalf any claims to relief from tax in respect of Junior ISA investments.

Signature of applicant: _____

Date: _____

The Shepherds Friendly Society Limited

Registered Office: Shepherds House, Stockport Road, Cheadle, Cheshire SK8 2AA **Tel:** 0161 428 1212 **Fax:** 0161 428 3666
Email: info@shepherdsfriendly.co.uk **Web:** www.shepherds.co.uk

THE SHEPHERDS FRIENDLY SOCIETY IS INCORPORATED UNDER THE 1992 FRIENDLY SOCIETIES ACT NO.240F. AUTHORISED AND REGULATED BY THE FINANCIAL SERVICES AUTHORITY AND ENTERED ON THE FINANCIAL SERVICES AUTHORITY REGISTER, NO. 109997 The Head office and Registered office of The Shepherds Friendly Society is based in the United Kingdom.