

Shepherds Young Saver Plan

Variation Form

PLEASE COMPLETE IN BLOCK CAPITALS AND ANSWER ALL QUESTIONS

A Payers details

1 Forename _____ 2 Surname _____

3 Address _____

_____ Postcode _____

4 **Policy Number** _____

B Child's details

1 Forename _____ 2 Surname _____

3 Date of birth _____ 4 Male Female

5 Address _____

_____ Postcode _____

C Parent's/Guardian's details

1 Forename _____ 2 Surname _____

3 Date of birth _____

5 Address _____

_____ Postcode _____

D Your savings

1 What is your current premium? £

2 If you wish to increase/decrease your premium, please select your new premium from the following:

Monthly premium	£ <input type="text"/>	Minimum £7.50, Maximum £100
Annual premium	£ <input type="text"/>	Minimum £90, Maximum £1200

E Sickness and medical history

Please list all periods of sickness, with dates, where the child has been absent from school for more than 4 weeks and/or any other medical condition that we should be aware of.

TO BE SIGNED BY A PARENT/GUARDIAN IN ALL CASES

I hereby apply to Shepherds Friendly Society Limited to increase/decrease the Young Saver Plan on behalf of the above child. I declare to the best of my knowledge and belief that they are in good health and free from mental and physical illness or condition. I have read the key features, and agree that this application shall form a basis of contract with Shepherds Friendly Society Limited. I further declare that the plan hereby proposed is being taken up by me on behalf of and for the full benefit of the child and I will abide by the rules and product tables of Shepherds Friendly Society Limited from time to time in force. Failure to disclose all material facts could render the contract void. Material facts are those which the insurer would regard as likely to influence the assessment and acceptance of a proposal for insurance. If you are in doubt as to whether certain facts are material, such facts should be disclosed in the Sickness and Medical history section. Please use a supplementary sheet if necessary. A copy of the completed application form and policy conditions is available on request.

Signature _____

Date _____

Full Name _____

(BLOCK CAPITALS PLEASE)

- **PLEASE COMPLETE AND RETURN THE VARIATION FORM IN THE REPLY PAID ENVELOPE ENCLOSED.**
- **NO CHEQUE IS REQUIRED.**
- **FOR EASE OF COMPLETING THE FORM, PLEASE FOLLOW THE ACTION LIST BELOW.**
- **YOUR APPLICATION WILL BE PROCESSED PROMPTLY AND A LETTER OF ACCEPTANCE WILL BE SENT TO YOU.**

- 1 In the your savings section if you wish to increase or decrease please select a new amount from either the monthly or annual premium boxes. If the premium you wish to pay is not there then please use the other option to write in the preferred amount (please be aware our premiums are only available in multiples of £1).
- 2 You will have filled the sickness and medical history section out on the original application form but for any reason if the child has developed any medical condition we will need to be informed. Even if you do not wish to increase or decrease, we need to be made aware of the sickness history so please return this form with any details.

A copy of the completed application and The Shepherds Friendly Society Limited's memorandum and Rules are available on request. Once this variation has been processed you will receive new policy documents and another copy of the Young Saver Plan terms and conditions, however the terms and conditions can also be requested in advance.

The information you provide on this form along with other information relating to you will be held by The Shepherds Friendly Society Limited and used for general purposes in particular to set up and administer the policy for which you are applying. We may occasionally provide you with details of products and services relating to other Shepherds Friendly Society Products, and those of carefully selected associated and non-associated companies. We may contact you by telephone, post or electronic methods. If you would rather not receive these details or have your details referred to other organisations please tick the box.

**The Shepherds Friendly Society Limited**

Registered Office: Shepherds House, Stockport Road, Cheadle, Cheshire SK8 2AA

Phone: 0161 428 1212 Fax: 0161 428 3666 Email: info@shepherdsfriendly.co.uk Website: www.shepherds.co.uk

The Head office and Registered office of The Shepherds Friendly Society is based in the United Kingdom.

**AUTHORISED AND REGULATED BY THE FINANCIAL SERVICES AUTHORITY. AND ENTERED ON THE FSA REGISTER, NO.109997
THE SHEPHERDS FRIENDLY SOCIETY IS INCORPORATED UNDER THE 1992 FRIENDLY SOCIETIES ACT NO.240F**